

Switch Transaction Slip



This form may be used for all Mutual Funds for which CAMS acts as Registrar and Transfer Agent. Please print this form, fill up and submit in person or mail it to a [Service Center](#). You can either key in information and then print it, or simply print the blank template and fill it by hand. **Please remember to score out unfilled information** and use one slip for every transaction.

I/we _____ holding folio no. _____ in Mutual Fund

_____ wish to Switch Rs. _____ amount in words

from Scheme _____ Plan: _____ Option:

into Scheme _____ Plan: _____ Option:

My Broker is: **ARN-2862** and Subbroker is: _____ My PAN Number is _____

I/we understand that if my balance is inadequate to meet the request, available units will be switched out.

* Broker of Record is the broker of your last subscription or switch into this scheme. If you wish to change your broker, please write the new broker code or "DIRECT" and countersign at the correction.

I/we have read and understood the contents of the Scheme Information Document(s), Key Information Memorandum and Addendums issued of respective scheme(s). I/We hereby apply to the Trustee of Mutual Fund and agree to abide by terms and conditions, rules and regulation of the relevant scheme(s). I/We have neither received nor been induced by any rebate or gifts, directly or indirectly in making this investment. The ARN holder has disclosed to me/us all the commissions (in the form of trail commission or any other mode), payable to him for the different competing Schemes of various Mutual Funds from amongst which the Scheme is being recommended to me/us.

Signatures

Holder 1

Holder 2

Holder 3